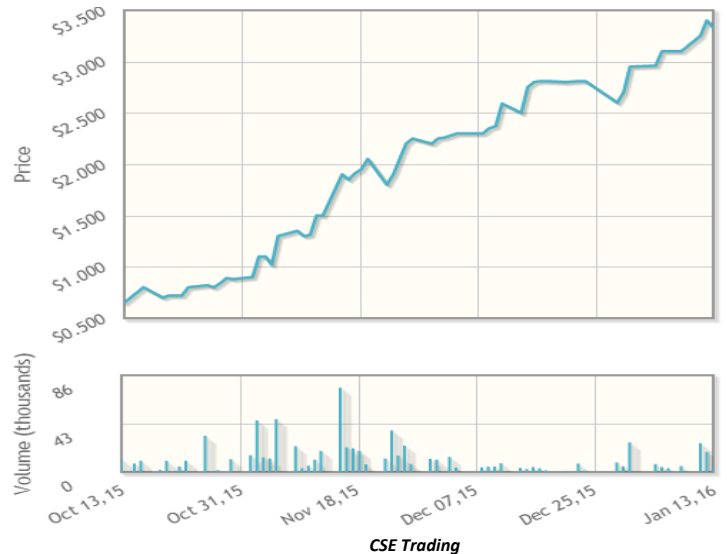


Stock Exchange: www.cnsx.ca
 Stock Symbol: CSE: PDO, OTCQB: PDPTF
 Listed on CSE: July 28, 2015

Share Price (High-Low): (CSE) \$3.50 - \$0.18
 Shares Outstanding: 15,644,802
 Market Cap (Jan 13, 2016): \$52.1 Million
 5252.097.190

About PUDO Inc.

PUDO is the last mile delivery solution for parcel pick-up and drop-off services, ensuring reliable and secure delivery where you want it, when you want it. Using easily-accessible PUDO Point™ locations such as convenience stores, gas stations and grocery stores with extended hours, PUDO members, participating e-commerce retail consumers, businesses and a home-based workforce can now pick-up their parcels anytime, including evenings and weekends. PUDO eliminates the frustration of missed deliveries and gives control over parcel pick-up and delivery back to its members. With user-friendly technology, free membership and thousands of PUDO Point™ locations across Canada and the U.S., PUDO is changing the parcel delivery model in North America. PUDO was named one of the top 20 most innovative public technology companies by the Canadian Innovation Exchange in 2015. www.pudoinc.com



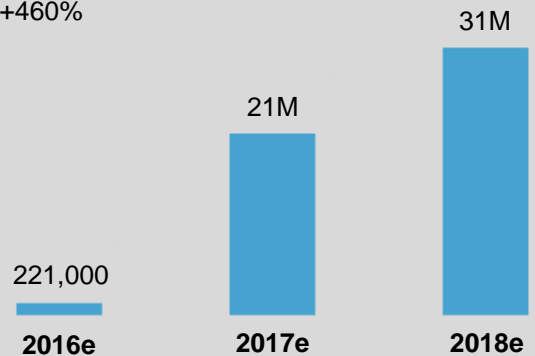
LAST MILE DELIVERY SOLUTION FOR PARCEL PICK-UP & DROP-OFF SERVICE
Fast, mobile technology solutions

PUDO Point™ Network



Estimated Annual Parcels
 (North America, May Year-end)⁽¹⁾

CAGR +460%



- Proven management team
- 30 years entrepreneurial business experience in transportation & logistics
- Immediate multiple recurring revenue streams
- Extensive network of PUDO Point™ dealer locations
- First mover advantage
- Strategic partnerships with Canpar Courier and TNT Express
- Rapid North American expansion
- Recognized top brand retailers



Note: This document contains annual expected forecasts and forward-looking statements which may or may not be achieved. Investors should refer to the cautionary language included in the company's MD&A and financial statements which are posted on www.sedar.com
 (1) Forecasted growth rates. For more information please see www.pudoinc.com or www.sedar.com

The PUDO Advantage



FLEXIBILITY: Choose your Pick-Up & Drop-Off location near home, office or when travelling



COST SAVINGS AND INCREASED STORE TRAFFIC: For online retailers, strategic partners and PUDO's dealer network of convenience stores, gas stations & other retailers



CONVENIENCE: Extended hours on evenings and weekends



LARGE NETWORK: The first national courier agnostic parcel service with a large network of Pick-Up and Drop-Off locations – PUDO Point™ locations with 5,200 dealers underway, signed up and growing by 300-400 new PUDO Point™ locations quarterly



U.S. EXPANSION: Over 3,000 locations in the U.S. signed up with expansion already underway

- As busy Canadians & Americans purchase more online, demand for parcel delivery options grows
- In 2015, forecasts are for North Americans to spend over \$376 billion for online purchases⁽²⁾
- Last year over 80% of North American consumers purchased items online
- A proven business – successful, fast, similar models in Europe and Australia have been operating for many years
- Forecasted annually by May 2017⁽³⁾ - 21 million shipments & 6,000 locations
- Stable recurring revenue streams

Multiple Recurring Revenue Sources

RETURNS (RETAILERS)

- Minimum \$3.00/shipment from retailers.

RETAIL PROGRAM, CLICK-THROUGH

- 2%-10% commission on retail purchases.

DIRECT SELL

- \$2.00 - \$3.00/shipment.

COURIERS

- \$2.25 - \$3.00/shipment.

RETAIL PROGRAM, CHECKOUT

- \$2.00-\$3.00/shipment.

PUDO DEALERS

- \$150 per year annual fee.

Leadership

Frank Coccia Chief Executive Officer

Mr. Coccia has over 30 years of entrepreneurial business and management experience in the transportation and logistics industry. He has founded and developed national courier distribution systems for niche industries in Canada, the United Kingdom, and Ireland.

Douglas Baker, CPA Chief Financial Officer

Mr. Baker, CFO, Certified Public Accountant (CPA), has both a Bachelors and Masters' degree in Business Administration. Prior to joining PUDO, Mr. Baker was the CFO for several firms and prior to that was with a large regional Certified Public Accounting company.

Matthew McDonough Head of Strategic Logistic Partnerships

Mr. McDonough most recently held the position of President and Managing Director, North and Central America and the Caribbean at TNT Express. Mr. McDonough has over 15 years' experience contributing to the operational and financial success of its divisions.

Ms. Bobbie Wasserman Head of Business Development

Ms. Wasserman has helped build the reputations of Fortune 500 companies including Bank of Montreal, Bristol-Meyers Squibb, GE Capital, Hewlett-Packard and IBM. Ms. Wasserman holds an MBA in Finance from the University of Southern California and a BA in Economics from UCLA.

This document contains forward-looking statements. The use of any of the words "anticipate", "believe", "expect", "plan", "intend", "can", "will", "should", and similar expressions are intended to identify forward-looking statements. The forward-looking statements contained herein are based on certain key expectations and assumptions made by the Company, including but not limited to expectations and assumptions concerning the receipt of required regulatory approval. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct.

(2) Source: www.statista.com and www.emarketer.com

(3) Forecasted growth rates. For more information please see www.pudoinc.com and the company's MD&A and financial statements. Assumptions on based on growth rates in North America for number of operating locations, number of shipments by retailers and direct sell representatives.